



Patient Information

Patient Name: _____ **Date:** _____

Last, First MI (Preferred Name)

Gender: M F **Status:** Married Single Divorced Widowed Child **Social Security #:** _____

Date of Birth: _____ **E-mail:** _____ **WDL#:** _____

Phone: (Home): _____ **(Cell):** _____ **(Work):** _____ **Ext:** _____

Address: _____
Street Apartment #/Suite #

City

State

Zip Code

Patients Relationship to Insurance Subscriber: Self Child Spouse Other: _____

Patients Employer Name: _____ **Patient Occupation:** _____ **If student**

Address: _____
Street City, State Zip Code Phone

Referral Information

Whom may we thank for referring you to our practice? _____

Spouse/Guardian/Person ultimately Responsible for Account: Patient's spouse Person responsible for Payment

Name: _____
 Male Female Married Single Child Other _____

Social Security #: _____ **Birth Date:** _____ **WDL#:** _____

Phone (Home): _____ **(Work):** _____ **Ext:** _____ **(Cell):** _____

Address: _____
Street Apartment #

City

State

Zip Code

Employment Information:

Employer Name: _____ **Occupation:** _____

Address: _____
Street City, State Zip Code Phone

Insurance Information

Primary Insurance Carrier:

Insurance Plan Name and Address: _____

Name of Subscriber: _____ **SSN#:** _____
Last First MI

Subscriber Birth of Date: _____ **ID #:** _____ **Group #:** _____

Subscriber's Employer's Group Name: _____

Patient's relationship to this Subscriber: Self Spouse Child Other

Secondary Insurance Carrier:

Insurance Plan Name and Address: _____

Name of Subscriber: _____ **Is insured a patient?** Yes No
Last First MI

Subscriber's Birth Date: _____ **ID #:** _____ **Group #:** _____

Subscriber's Employer's Group Name: _____

Patient's relationship to this Subscriber: Self Spouse Child Other

Patients Health Information

General Health: Good Fair Poor

• Name of Physician: _____ Phone: _____

Are you currently taking any medications: Yes No If yes, please list name and reason for use below:

Are you allergic to any medications: Yes No If yes, please mark below or list reaction as needed:

Penicillin Codeine Latex Local anesthetics _____

Please mark the following that apply to your Medical history: or if none mentioned below

- | | |
|--|--|
| <input type="checkbox"/> Need antibiotics prior to dental work | <input type="checkbox"/> Excessive thirst and/or urination |
| <input type="checkbox"/> Artificial joint replacement | <input type="checkbox"/> Subject to fainting |
| <input type="checkbox"/> Undergone radiation or IV chemotherapy | <input type="checkbox"/> Recently hospitalized or major surgeries _____ |
| <input type="checkbox"/> Taken any medications for osteoporosis | <input type="checkbox"/> Pacemaker |
| <input type="checkbox"/> Subject to prolonged bleeding | <input type="checkbox"/> Currently pregnant or nursing / Due Date: _____ |
| <input type="checkbox"/> Use or have used tobacco products in the past | If yes to tobacco, what type and how often _____ |

Have you ever dealt with or are currently being treated for the following? Please check those that apply:

- | | | | |
|---|---|---|--|
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Thyroid Disease hypo/hyper | <input type="checkbox"/> Tuberculosis |
| <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> HIV/ AIDS |
| <input type="checkbox"/> Rheumatic Fever | <input type="checkbox"/> Acid Reflux | <input type="checkbox"/> Hemophilia | <input type="checkbox"/> Venereal Disease |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Neck or back problems | <input type="checkbox"/> Drug or Substance Addiction |
| <input type="checkbox"/> Congenital Heart Defects | <input type="checkbox"/> Stomach Problems | <input type="checkbox"/> Autoimmune disorder | <input type="checkbox"/> Recreational drug use |
| <input type="checkbox"/> Diabetes (Type: _____) | <input type="checkbox"/> Ulcers / colitis | <input type="checkbox"/> Respiratory Problems | <input type="checkbox"/> Mental Disorders |
| <input type="checkbox"/> Cancer (Type: _____) | <input type="checkbox"/> Hepatitis (Type: _____) | <input type="checkbox"/> Kidney Disease/ Dialysis | <input type="checkbox"/> Cosmetic surgery |
| <input type="checkbox"/> Abnormal Blood Pressure | <input type="checkbox"/> Eating disorders | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Shingles |
| <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Jaundice | <input type="checkbox"/> Sinus Problems | <input type="checkbox"/> Sleep Apnea |
| <input type="checkbox"/> Epilepsy or Seizures | <input type="checkbox"/> Excessive Bleeding | <input type="checkbox"/> Frequent headaches | <input type="checkbox"/> Allergies _____ |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Jaw problems TMJ/TMD | <input type="checkbox"/> None of the above |

• Do you have any health problems or Medical conditions that need further clarification? Yes No

If yes, please explain: _____

Office use only- BP: _____ Pulse: _____ Reviewed by: _____ Date: _____

Emergency Contact

Name of Relative or Person *NOT LIVING* with you: _____

Phone: _____ Address: _____

DENTAL HISTORY

Date of Last Dental Visit: _____ Reason for this visit: _____

How often do you brush? _____

What dental aids do you use? Floss Water pick Toothpick Electronic/Sonicare toothbrush Perio Aid Other

Have you ever had any complications following dental treatment? Yes No

If yes, please explain: _____

Are you familiar with the term 'Preventive Dentistry'?..... Yes No

When used properly, do you believe in the dental benefits of Fluoride?..... Yes No

Do you plan on maintaining your teeth for the rest of your life?..... Yes No

Please mark the following that apply to you:

- | | |
|--|--|
| <input type="checkbox"/> Gums bleed during brushing or flossing | <input type="checkbox"/> Use or have used a mouthguard or splint |
| <input type="checkbox"/> Gums feel tender or swollen | <input type="checkbox"/> Frequent cold sores, blisters or other oral/lip lesions |
| <input type="checkbox"/> Pain with brushing or flossing | <input type="checkbox"/> Food gets caught between teeth |
| <input type="checkbox"/> Frequent sensitivity to cold, hot or sweets | <input type="checkbox"/> Previous or current Periodontal (gum) surgery/treatment |
| <input type="checkbox"/> Usually break fillings or teeth | <input type="checkbox"/> Previous orthodontics (braces) |
| <input type="checkbox"/> Pain with biting or chewing | <input type="checkbox"/> Previous injury or trauma to your teeth, mouth or face |
| <input type="checkbox"/> Jaws frequently feel tired or sore | <input type="checkbox"/> Previous biopsy of mouth, lips or face |
| <input type="checkbox"/> Regularly clench or grind your teeth | <input type="checkbox"/> Either took fluoride as a child or grew up in a fluoridated community |
| <input type="checkbox"/> Bad odors or tastes in mouth | <input type="checkbox"/> Currently using a tartar control, whitening or baking soda toothpaste |

To the best of my knowledge, all of the proceeding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctor at the next appointment without fail.

Signature of patient, parent or guardian

Date: _____

Consent for Services (Please sign unless you have any question)

I hereby authorize this Dental Practice to administer and perform the necessary procedures, such as x-rays, anesthetics and dental treatment deemed necessary with the diagnosis of my dental condition. I understand there are certain risks inherent in dental treatment; such as but not limited to: pulpal sensitivity or damage, tissue swelling or bruising, soreness of jaws, paresthesia and other procedure specific risks.

Insurance Release: I authorize release of information regarding my dental treatment to my insurance carrier. I agree to be responsible for payment on services rendered during my ineligibile insurance period and any balance not paid by the insurance carrier. I understand that insurances are billed as a courtesy and that I am ultimately responsible for all costs of treatment.

Responsibility for Payment: In the event that this matter is turned over to a collection agency or attorney for collection of any kind of the fees due herein; I hereby agree to pay all collection agency fees and all attorney fees, whether or not a lawsuit is instituted. I also acknowledge that I would be responsible for all court costs incurred in making collection of sums due and unpaid for the work herein set forth.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form. I have read the above conditions and the attached Office Financial Policy and agree to their content.

Signature of patient if minor have Parent/Guardian signature

Date: _____ Relationship to Patient _____

Karlie A Gaskins, DDS, PLLC. 4586 SE Mile Hill Dr. Ste-A101, Port Orchard, WA 98366 360-769-0667

Please see reverse for financial policies.

Karlie A Gaskins, DDS, PLLC Office Policies

Please review and sign at the bottom, acknowledging that you were informed of these policies.

FINANCIAL POLICY

In the interest of good dental care practice, it is desirable to establish a credit policy to avoid misunderstandings. Our primary responsibility is to help our patients experience good dental health and we wish to spend our time and energy toward that end. To assist our patients, we offer the following methods for taking care of their account at our office:

- We offer a 5% discount, when you pay by cash or check on the day of service for patients who do not use insurance
- We accept credit cards (Visa, Mastercard) but no discount will be given as we pay a credit user fee
- As a courtesy, we will gladly bill your insurance when you provide us with the current information and any necessary forms. Often times we are able to contact your insurance provider prior to your appointment, and estimate your portion of the bill. We ask that you either pay your portion of the bill at the time of service, or that a suitable written financial agreement be reached at the time of service. Even though you may have an insurance claim pending, you will receive a monthly statement for the outstanding balance on your account. We cannot accept responsibility for collecting an insurance claim after 60 days or for negotiating a disputed claim. Insurance policies are a contract between you, your employer and the insurance carrier. You must address all questions regarding payment of benefits and coverage to your insurance carrier, as you are the subscriber and have an agreement with your dental insurance company. You are ultimately responsible for payment of your account.
- For patients who qualify, we offer various payment plans through a third party Financing Company. There are numerous payment options that will fit comfortable in almost any monthly budget. These companies offer a revolving line of credit that can be used by the whole family for ongoing treatment without having to reapply. There are no upfront costs, pre-payment penalties or annual fees to our patients

FAILED OR CANCELLED APPOINTMENTS

We kindly ask that patients give us 24-hour notice, if they are unable to keep an appointment. There will be a \$25 *minimum* charge for failed appointments. The length of time reserved and the number of prior appointments determined your charge. We will not offer appointments to patients who fail multiple appointments without having given us proper notice. You may leave a message on our after-hours message phone, if you find out that you are unable to honor an appointment after our office has closed for the day.

ESTIMATES AND FEES

After x-rays and examination, you are entitled to and should ask for an estimate of fees to cover your treatment. All estimates are based upon conditions viewed at the time of diagnosis; unforeseen circumstances, such as pulpal therapy or cracked teeth could alter an estimated fee. It is customary to pay for dental services when they are rendered. Except in extreme emergencies, financial arrangements are made before treatment is rendered. There is a service charge on all unpaid accounts.

DELIQUENT ACCOUNTS

Delinquent accounts which have to be turned over to a Credit Reporting Collection Agency will have their balances increased 50% to cover the expenses associated with the Collection Agency. In addition to these expenses, delinquent accounts are also liable for Attorney fees and court costs associated with the collection of the debt.

CARE TO SHARE REFERRAL

We believe that referrals are the best compliment. We'd like to reward you for sharing your good experience here with others. For every family you refer to our office, we will gift both you and them a \$25 credit to use towards services at our office. Please make sure you let us know who referred you and make sure your friends let us know you referred them!

NOTICE OF PRIVACY PRACTICES (HIPAA)

A laminated copy of our office Notice of Privacy Practices (HIPAA) is attached to this New Patient paperwork which you are being asked to complete. Upon your request, we will be happy to provide you with your own personal copy of our Privacy Practices.

Please let us know if you have any questions or concerns about any of our Office Policies; otherwise please sign below:

Patient or Responsible Party Signature: _____ Date _____